

2024年3月期 DATA SHEETS

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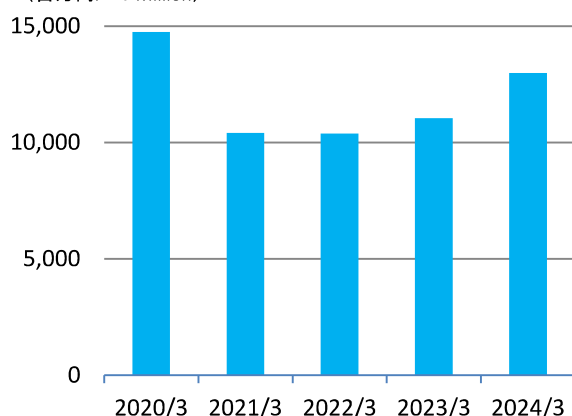
連結業績推移

Consolidated Financial Performance Operating Results

売上高

Net Sales

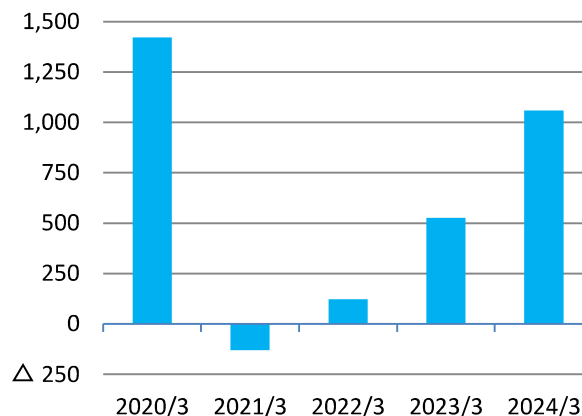
(百万円/¥ Million)



営業利益

Operating Income

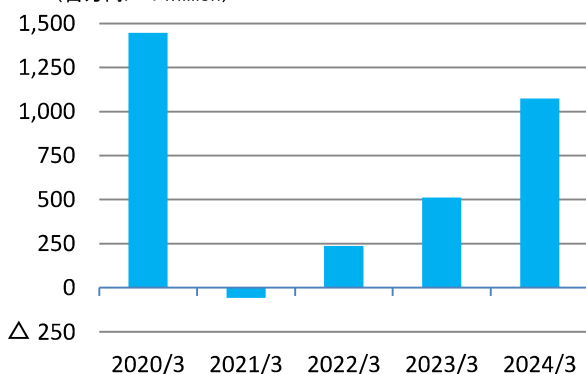
(百万円/¥ Million)



経常利益

Ordinary Income

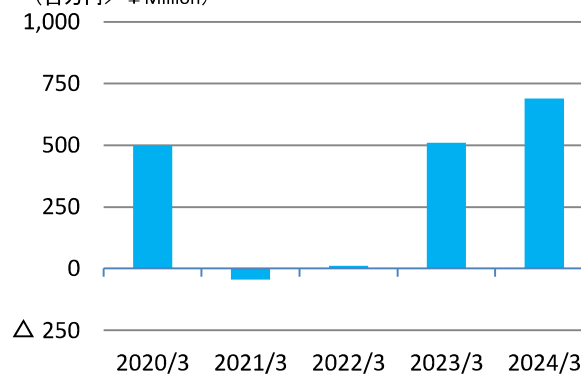
(百万円/¥ Million)



親会社株主に帰属する当期純利益

Profit Attributable to Owners of Parent

(百万円/¥ Million)

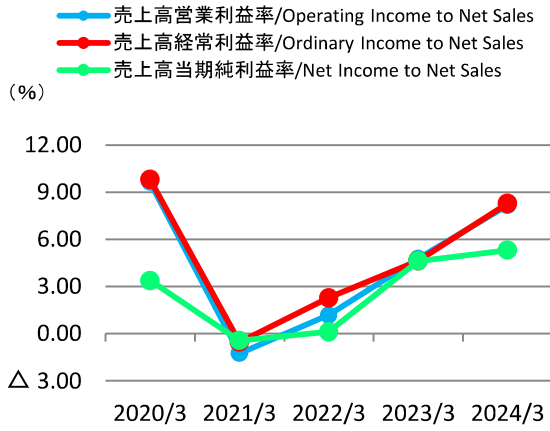


決算期/Fiscal Years Ended	百万円/¥ Million				
	2020/3	2021/3	2022/3	2023/3	2024/3
売上高/Net Sales	14,742	10,404	10,381	11,039	12,986
営業利益/Operating Income	1,422	△ 131	121	527	1,059
経常利益/Ordinary Income	1,446	△ 58	236	512	1,075
当期純利益※/ Profit Attributable to Owners of Parent	498	△ 45	11	510	689

※ 親会社株主に帰属する当期純利益

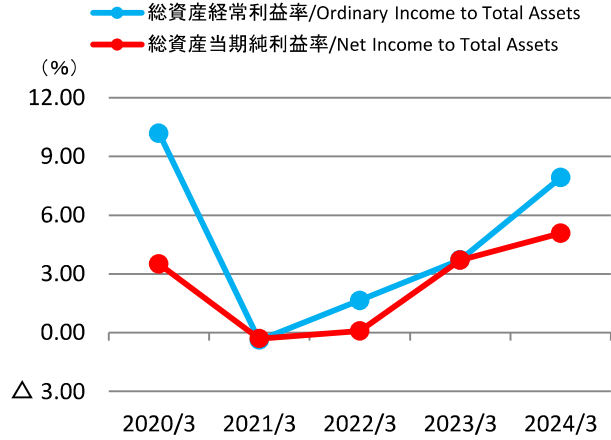
営業利益率／經常利益率／当期純利益率※

Operating Income to Net Sales/
Ordinary Income to Net Sales/Net Income to Net Sales



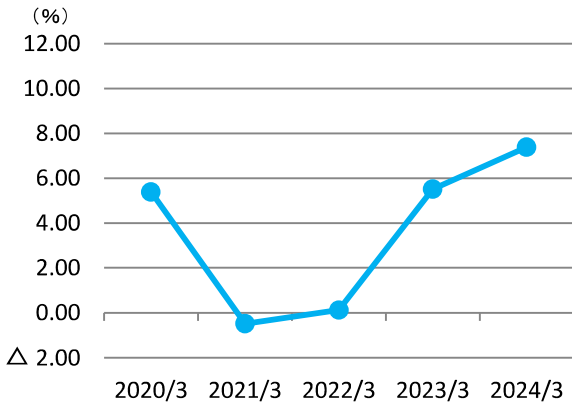
総資産經常利益率／総資産当期純利益率

Ordinary Income to Total Assets/
Net Income to Total Assets



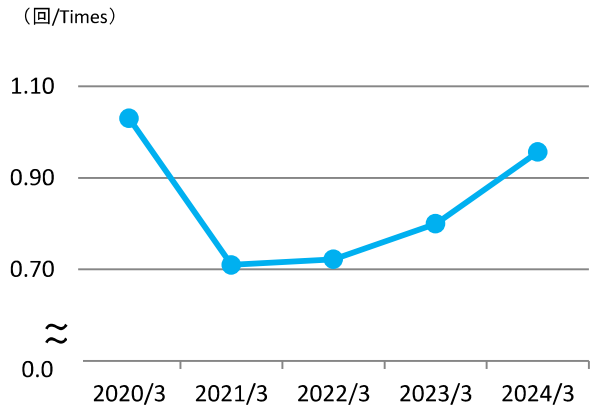
自己資本当期純利益率

Return on Equity



総資産回転率

Total Assets Turnover



決算期／Fiscal Years Ended

	2020/3	2021/3	2022/3	2023/3	2024/3
売上高総利益率／Gross Profit to Net Sales	17.93	7.40	10.19	14.22	18.82
売上高営業利益率／Operating Income to Net Sales	9.64	△ 1.26	1.17	4.78	8.16
売上高經常利益率／Ordinary Income to Net Sales	9.81	△ 0.55	2.27	4.64	8.28
売上高当期純利益率／Net Income to Net Sales	3.38	△ 0.44	0.11	4.63	5.31
総資産經常利益率／Ordinary Income to Total Assets	10.19	△ 0.39	1.64	3.71	7.92
総資産当期純利益率／Net Income to Total Assets	3.51	△ 0.31	0.08	3.70	5.08
自己資本当期純利益率／Return on Equity	5.39	△ 0.49	0.12	5.52	7.38
総資産回転率(回)／Total Assets Turnover(Times)	1.03	0.71	0.72	0.80	0.96

注：売上高総利益率＝売上高総利益÷売上高×100

売上高営業利益率＝営業利益÷売上高×100

売上高經常利益率＝經常利益÷売上高×100

売上高当期純利益率＝親会社株主に帰属する当期純利益÷売上高×100

総資産經常利益率＝經常利益÷総資産(期中平均)×100

総資産当期純利益率＝親会社に帰属する当期純利益÷総資産(期中平均)×100

自己資本当期純利益率＝親会社株主に帰属する当期純利益÷自己資本(期中平均)×100

総資産回転率＝売上高÷総資産(期中平均)

Notes:Gross Profit to Net Sales=Gross Profit/Net Sales×100

Operating Income to Net Sales=Operating Income/Net Sales×100

Ordinary Income to Net Sales=Ordinary Income/Net Sales×100

Net Income to Net Sales=Profit Attributable to Owners of Parent/Net Sales×100

Ordinary Income to Total Assets=Ordinary Income/Total Assets(Yearly Average) ×100

Net Income to Total Assets=Profit Attributable to Owners of Parent/Total Assets(Yearly Average)×100

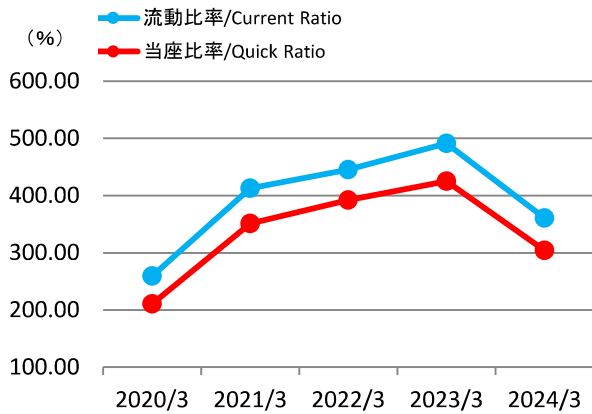
Return on Equity=Profit Attributable to Owners of Parent/Equity Capital (Yearly Average)×100

Total Assets Turnover=Net Sales/Total Assets(Yearly Average)

※ 親会社株主に帰属する当期純利益率

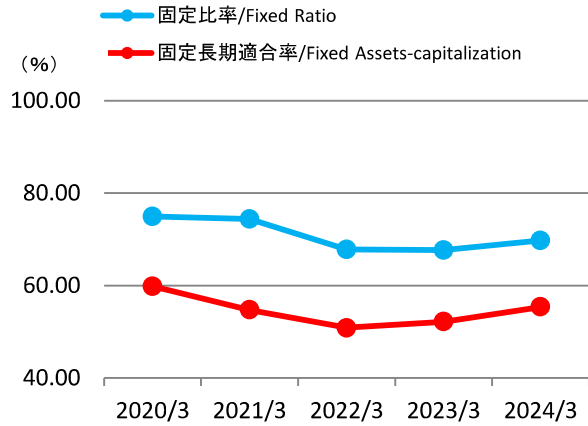
流動比率／当座比率

Current Ratio / Quick Ratio



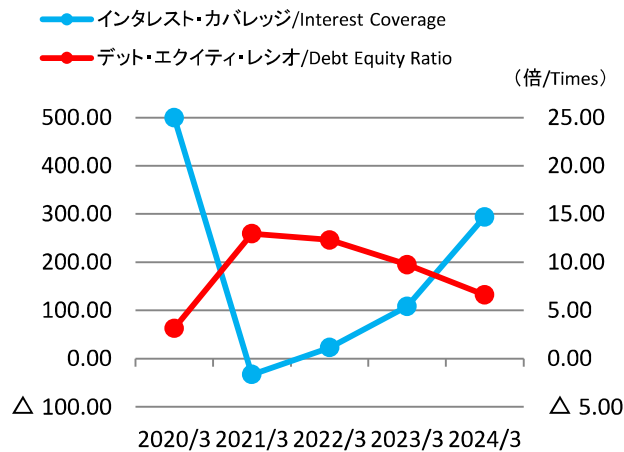
固定比率／固定長期適合率

Fixed Ratio / Fixed Assets-capitalization



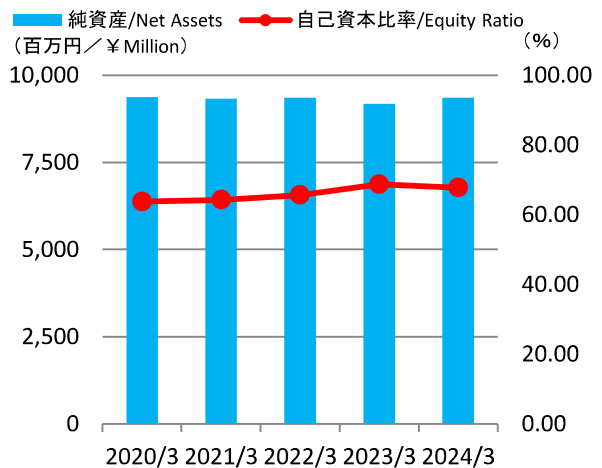
インタレスト・カバレッジ／デット・エクイティ・レシオ

Interest Coverage / Debt Equity Ratio



純資産／自己資本比率

Net Assets / Equity Ratio



決算期／Fiscal Years Ended

	2020/3	2021/3	2022/3	2023/3	2024/3
流動比率／Current Ratio	259.14	412.63	445.15	491.33	360.68
当座比率／Quick Ratio	210.76	351.11	392.14	425.26	304.17
固定比率／Fixed Ratio	74.96	74.39	67.83	67.69	69.78
固定長期適合率／Fixed Assets-capitalization	59.85	54.77	50.88	52.21	55.40
インタレスト・カバレッジ(倍)／Interest Coverage(Times)	499.57	△ 33.27	22.45	108.11	293.79
デット・エクイティ・レシオ／Debt Equity Ratio	3.13	12.96	12.30	9.75	6.60
純資産(百万円)／Net Assets(¥ Million)	9,372	9,330	9,357	9,180	9,353
自己資本比率／Equity Ratio	63.76	64.31	65.67	68.74	67.80

注：流動比率＝流動資産÷流動負債×100

当座比率＝(現金・預金＋売上債権＋有価証券)÷流動負債×100

固定比率＝固定資産÷自己資本×100

固定長期適合率＝固定資産÷(自己資本＋固定負債)×100

インタレスト・カバレッジ＝(営業利益＋受取利息・配当金)÷支払利息・割引料

デット・エクイティ・レシオ＝有利子負債÷自己資本×100

自己資本比率＝純資産÷総資産×100

Notes: Current Ratio=Current Assets/Current Liabilities×100

Quick Ratio=(Cash and Deposits+Accounts Receivable+Securities)/Current Liabilities×100

Fixed Ratio=Fixed Assets/Equity Capital×100

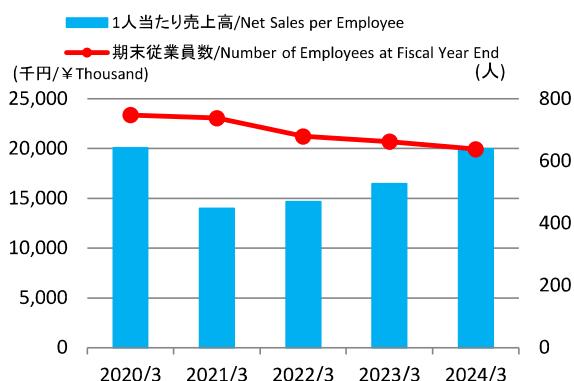
Fixed Assets-capitalization=Fixed Assets/(Equity Capital+Fixed Liabilities)×100

Interest Coverage=(Operating Income+Interest and Dividend Income)/Interest Expenses

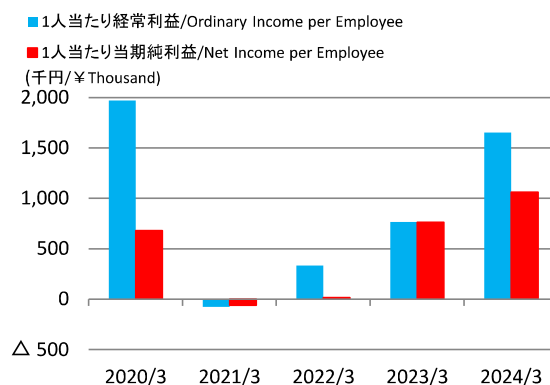
Debt Equity Ratio=Interest-bearing Debt/Equity Capital×100

Equity Ratio=Net Assets/Total Assets×100

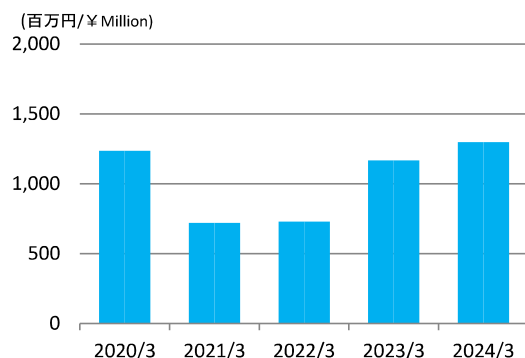
1人当たり売上高／期末従業員数
Net Sales per Employee/



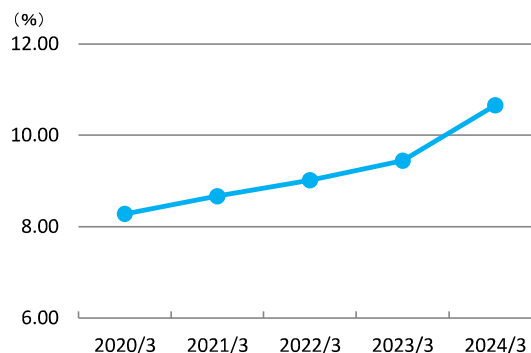
1人当たり経常利益／1人当たり当期純利益
Ordinary Income per Employee/
Net Income per Employee



キャッシュ・フロー
Cash Flows



売上高販管費率
Selling, General and
Administrative Expenses to Net Sales



決算期／Fiscal Years Ended

	2020/3	2021/3	2022/3	2023/3	2024/3
設備投資額(百万円)／Capital Expenditures(¥ Million)	1,551	414	285	499	1,036
減価償却費(百万円)／Depreciation(¥ Million)	736	765	718	656	607
1人当たり売上高(千円)／Net Sales per Employee(¥ Thousand)	20,085	14,003	14,663	16,477	19,979
1人当たり経常利益(千円)／Ordinary Income per Employee(¥ Thousand)	1,970	△78	333	765	1,653
1人当たり当期純利益(千円)／Net Income per Employee(¥ Thousand)	679	△61	16	762	1,060
期末従業員数(人)／Number of Employees at Fiscal Year End	748	738	679	662	638
キャッシュ・フロー(百万円)／Cash Flows (¥ Million)	1,235	719	729	1,167	1,296
1株当たりキャッシュ・フロー(円)／Cash Flows per Share(¥)	88.54	51.58	52.31	83.67	92.96
1株当たり当期純利益(円)／Net Income per Share(¥)	35.74	△3.29	0.82	36.62	49.43
期末発行済み株式数(株)／ Number of Shares issued at Fiscal Year End	13,950,000	13,950,000	13,950,000	13,950,000	13,950,000
売上高販管費率(%)／SG&A Expenses to Net Sales (%)	8.28	8.67	9.02	9.44	10.66

注：従業員1人当たり指標は、期中平均従業員数に基づいて算出しています。

Notes: Per Employee Data are based on the yearly average number of employees.

キャッシュ・フロー＝親会社株主に帰属する当期純利益＋減価償却費

Cash Flows=Profit Attributable to Owners of Parent+Depreciation

売上高販管費率＝販売費及び一般管理費÷売上高×100

SG&A Expenses to Net Sales=Selling, General and Administrative Expenses/Net Sales×100

連結貸借対照表

決算期/Fiscal Years Ended	百万円/¥ Million				
	2020/3	2021/3	2022/3	2023/3	2024/3
資産の部/Assets					
流動資産/Current Assets	7,673	7,565	7,903	7,140	7,269
現金及び預金/Cash and Deposits	3,422	4,883	4,972	4,230	3,848
受取手形及び営業未収入金/ Notes Receivable and Accounts Receivable	2,818	1,554	1,989	1,949	2,281
商品及び製品/Merchandise and Finished Goods	268	184	155	160	112
仕掛品/Work in Process	92	23	42	78	99
原材料及び貯蔵品/Raw Materials and Supplies	642	608	563	530	649
前払費用/Prepaid Expenses	157	180	165	161	161
その他/Others	270	131	14	31	117
貸倒引当金/Allowance for Doubtful Accounts	△ 0	△ 1	△ 1	△ 1	△ 1
固定資産/Fixed Assets	7,025	6,941	6,347	6,214	6,526
有形固定資産/Tangible Fixed Assets	5,794	5,426	4,779	4,609	5,058
建物及び構築物(純額)/Buildings and Structures,Net	2,469	2,239	2,041	1,963	2,059
機械装置及び運搬具(純額)/ Machinery,Equipment and Vehicles,Net	2,898	2,754	2,516	2,227	2,148
土地/Land	110	110	110	110	110
リース資産(純額)/Leased Assets,Net	1	26	19	14	8
建設仮勘定/Construction in Progress	250	243	53	268	693
その他(純額)/Others,Net	64	51	37	25	37
無形固定資産/Intangible Fixed Assets	99	83	121	94	71
特許権/Patent Right	4	0	0	0	0
ソフトウェア/Software	55	59	53	85	61
ソフトウェア仮勘定/Software in Progress	27	13	57	0	0
その他/Others	10	10	9	9	10
投資その他の資産/Investments and Other Assets	1,132	1,431	1,446	1,510	1,397
投資有価証券/Investment Securities	218	230	213	228	254
破産更生債権等/Distressed Receivables	-	3	6	3	3
繰延税金資産/Deferred Tax Assets	464	655	661	742	586
敷金及び保証金/Lease Guarantee and Rental Deposits	199	189	182	190	189
長期前払費用/Long-term Prepaid Expenses	14	14	11	8	12
退職給付に係る資産/Net Defined Benefit Asset	233	341	376	338	353
その他/Others	2	1	1	1	1
貸倒引当金/Allowance for Doubtful Accounts	-	△ 3	△ 6	△ 3	△ 3
資産合計/Total Assets	14,699	14,507	14,250	13,354	13,796

Consolidated Balance Sheets

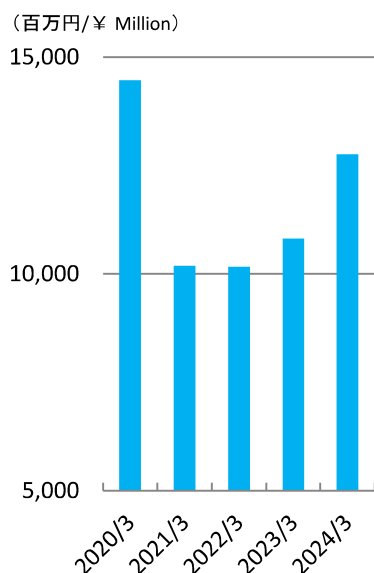
決算期/Fiscal Years Ended	百万円/¥ Million				
	2020/3	2021/3	2022/3	2023/3	2024/3
負債の部/Liabilities					
流動負債/Current Liabilities	2,961	1,833	1,775	1,453	2,015
営業未払金/Accounts Payable	927	905	853	762	730
短期借入金/Short-term Loans Payable	-	-	-	-	-
1年内返済予定の長期借入金/ Current Portion of Long-term Debt	111	51	249	271	229
リース債務/Leased Liabilities	0	6	6	6	6
未払法人税等/Accrued Income Taxes	312	5	48	40	197
未払消費税/Accrued Consumption Taxes	87	263	86	42	73
未払金/Accounts Payable	611	94	30	158	509
未払費用/Accrued Expenses	657	180	175	122	210
賞与引当金/Provision for bonuses	-	303	284	15	19
その他/Others	252	22	40	34	38
固定負債/Fixed Liabilities	2,365	3,343	3,117	2,721	2,426
長期借入金/Long-term Debt	180	1,128	878	607	378
リース債務/Leased Liabilities	0	22	15	9	3
製品保証引当金/Provision for Product Warranties	5	1	1	1	1
株式給付引当金/Provision for share awards	-	-	-	-	28
退職給付に係る負債/Net Defined Benefit Liability	2,099	2,135	2,163	2,044	1,951
資産除去債務/Asset Retirement Obligations	78	54	57	57	59
その他/Others	0	0	0	0	4
負債合計/Total Liabilities	5,326	5,176	4,892	4,174	4,442
純資産の部/Net Assets					
株主資本/Shareholders' Equity	9,441	9,283	9,295	9,027	9,188
資本金/Common Stock	2,038	2,038	2,038	2,038	2,038
資本剰余金/Legal Capital Surplus	114	114	114	114	186
利益剰余金/Retained Earnings	7,288	7,131	7,142	7,194	7,354
自己株式/Treasury Stock	△ 0	△ 0	△ 0	△ 320	△ 392
その他有価証券評価差額金/ Other Securities Profit or Loss from Valuation	0	10	3	13	24
為替換算調整勘定/ Foreign Currency translation Adjustment	△ 1	1	4	9	13
退職給付に係る調整累計額/ Remeasurements of Defined Benefit Plans	△ 68	35	54	130	127
その他の包括利益累計額合計/ Total Accumulated Other Comprehensive Income	△ 68	47	62	152	165
非支配株主持分/Non-controlling Interests	-	-	-	-	-
純資産合計/Total Net Assets	9,372	9,330	9,357	9,180	9,353
負債純資産合計/Total Liabilities and Net Assets	14,699	14,507	14,250	13,354	13,796

連結損益計算書

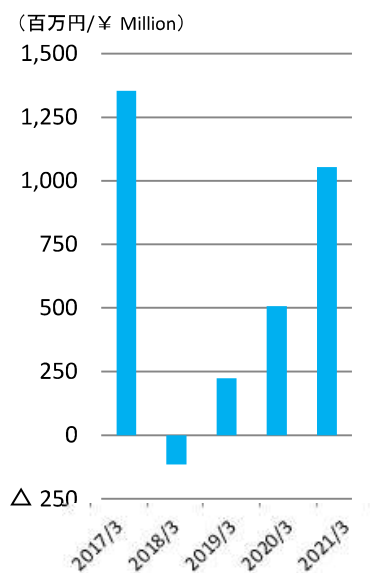
Consolidated Statements of Income

決算期/Fiscal Years Ended	百万円/¥ Million				
	2020/3	2021/3	2022/3	2023/3	2024/3
売上高/Net Sales	14,742	10,404	10,381	11,039	12,986
売上原価/Cost of Sales	12,098	9,634	9,323	9,469	10,543
売上総利益/Gross Profit	2,644	770	1,058	1,570	2,443
販売費及び一般管理費/ Selling, General and Administrative Expenses	1,221	902	936	1,042	1,384
営業利益/Operating Income	1,422	△ 131	121	527	1,059
営業外収益/Non-operating Income	32	121	152	13	24
営業外費用/Non-operating Expenses	7	47	38	28	8
経常利益/Ordinary Income	1,446	△ 58	236	512	1,075
特別利益/Extraordinary Income	0	50	5	0	184
特別損失/Extraordinary Losses	134	185	185	79	243
税金等調整前当期純利益/Profit before Income Taxes	1,312	△ 192	56	433	1,015
法人税、住民税及び事業税/ Income Taxes, Inhabitant Taxes and Enterprise Taxes	460	94	57	40	173
法人税等調整額/Income Taxes deferred	352	△ 241	△ 12	△ 118	152
法人税等合計/Total Income Taxes	813	△ 146	45	△ 77	326
非支配株主に帰属する当期純損失/ Profit Attributable to non-controlling interests	-	-	-	-	-
親会社株主に帰属する当期純利益/ Profit Attributable to Owners of Parent	498	△ 45	11	510	689

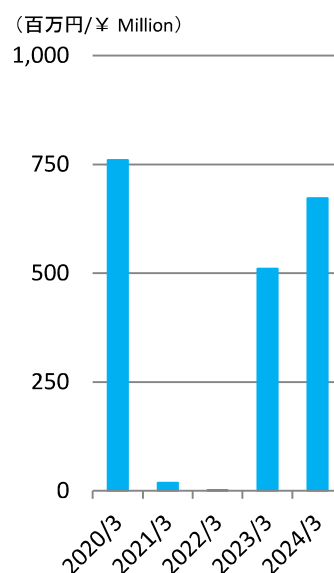
売上高
Net Sales



経常利益
Ordinary Income



当期純利益
Net Income



決算期 / Fiscal Years Ended	百万円/¥ Million				
	2020/3	2021/3	2022/3	2023/3	2024/3
売上高 / Net Sales	14,472	10,190	10,164	10,818	12,764
営業利益 / Operating Income	1,348	△ 192	109	523	1,044
経常利益 / Ordinary Income	1,354	△ 116	224	507	1,054
当期純利益 / Net Income	760	18	1	510	672
純資産 / Net Assets	9,145	9,061	9,056	8,798	8,951
総資産 / Total Assets	13,632	14,230	13,946	13,134	13,554
期末従業員数(人) / Number of Employees at Year End	352	688	629	613	590

