

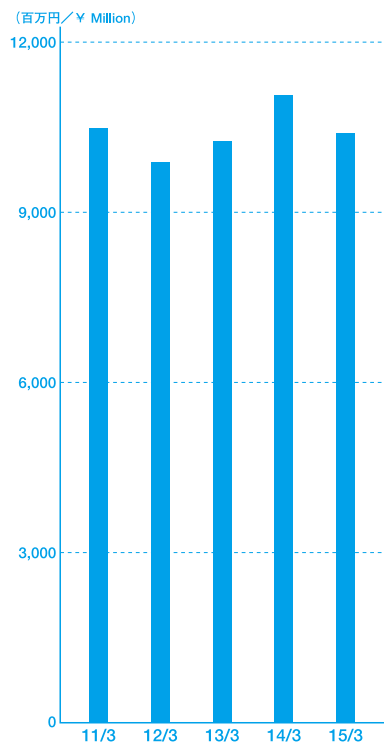


# 2015 DATA SHEETS

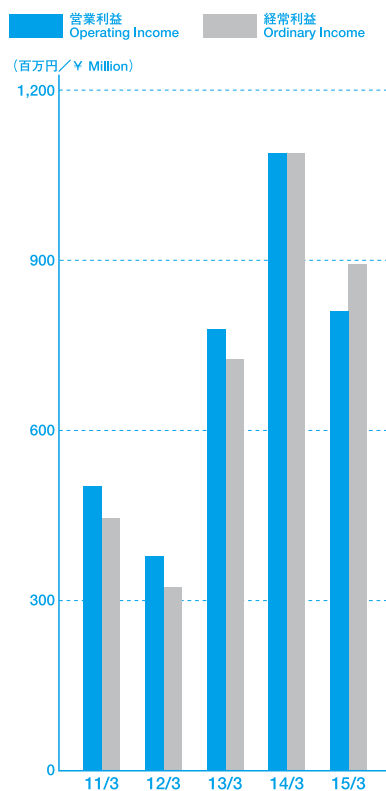
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●業績推移／Operating Results

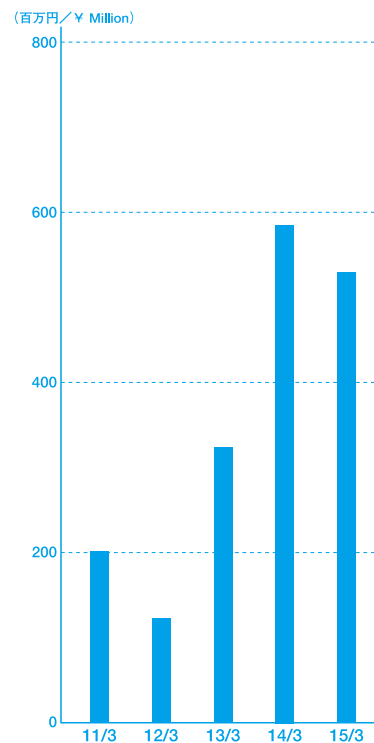
売上高  
Net Sales



営業利益／経常利益  
Operating Income/Ordinary Income



当期純利益  
Net Income



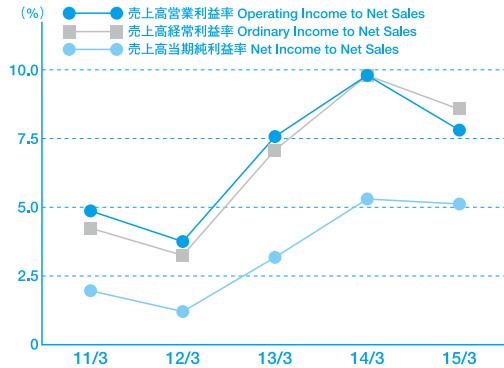
百万円/¥ Million

決算期／Fiscal Year Ended	2011/3	2012/3	2013/3	2014/3	2015/3
売上高／Net Sales	10,466	9,852	10,240	11,071	10,388
営業利益／Operating Income	503	372	776	1,085	810
経常利益／Ordinary Income	442	324	728	1,083	894
当期純利益／Net Income	201	120	324	584	528

● 収益性 / Profitability

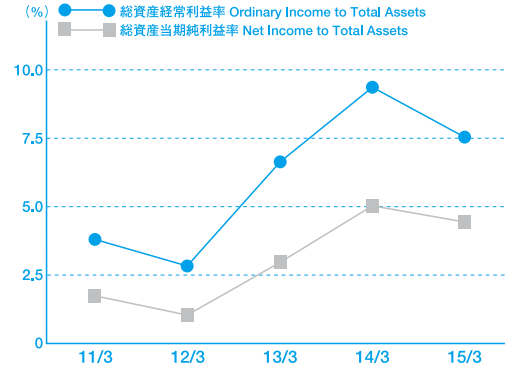
売上高営業利益率 / 経常利益率 / 当期純利益率

Operating Income to Net Sales / Ordinary Income to Net Sales / Net Income to Net Sales



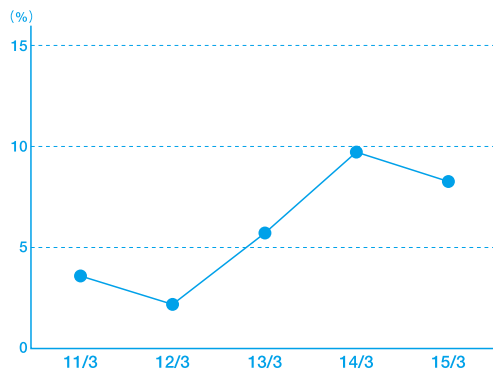
総資産経常利益率 / 総資産当期純利益率

Ordinary Income to Total Assets / Net Income to Total Assets



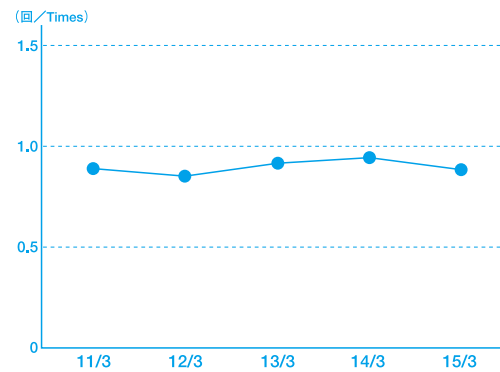
自己資本当期純利益率

Return on Equity



総資産回転率

Total Assets Turnover



決算期 / Fiscal Year Ended	2011/3	2012/3	2013/3	2014/3	2015/3
売上高総利益率 / Gross Profit to Net Sales	11.20	10.01	13.63	15.51	13.52
売上高営業利益率 / Operating Income to Net Sales	4.82	3.78	7.58	9.80	7.80
売上高経常利益率 / Ordinary Income to Net Sales	4.22	3.29	7.11	9.79	8.61
売上高当期純利益率 / Net Income to Net Sales	1.93	1.23	3.17	5.28	5.08
総資産経常利益率 / Ordinary Income to Total Assets	3.81	2.87	6.65	9.34	7.58
総資産当期純利益率 / Net Income to Total Assets	1.74	1.07	2.96	5.04	4.47
自己資本当期純利益率 / Return on Equity	3.69	2.20	5.78	9.80	8.25
総資産回転率 (回) / Total Assets Turnover (Times)	0.90	0.87	0.93	0.96	0.88

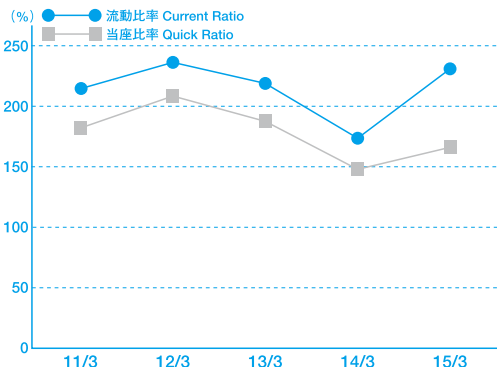
注：売上高総利益率 = 売上総利益 ÷ 売上高 × 100  
 売上高営業利益率 = 営業利益 ÷ 売上高 × 100  
 売上高経常利益率 = 経常利益 ÷ 売上高 × 100  
 売上高当期純利益率 = 当期純利益 ÷ 売上高 × 100  
 総資産経常利益率 = 経常利益 ÷ 総資産 (期中平均) × 100  
 総資産当期純利益率 = 当期純利益 ÷ 総資産 (期中平均) × 100  
 自己資本当期純利益率 = 当期純利益 ÷ 自己資本 (期中平均) × 100  
 総資産回転率 = 売上高 ÷ 総資産 (期中平均)

Notes: Gross Profit to Net Sales = Gross Profit / Net Sales × 100  
 Operating Income to Net Sales = Operating Income / Net Sales × 100  
 Ordinary Income to Net Sales = Ordinary Income / Net Sales × 100  
 Net Income to Net Sales = Net Income / Net Sales × 100  
 Ordinary Income to Total Assets = Ordinary Income / Total Assets (Yearly Average) × 100  
 Return on Assets = Net Income / Total Assets (Yearly Average) × 100  
 Return on Equity = Net Income / Equity Capital (Yearly Average) × 100  
 Total Assets Turnover = Net Sales / Total Assets (Yearly Average)

● 安定性 / Stability

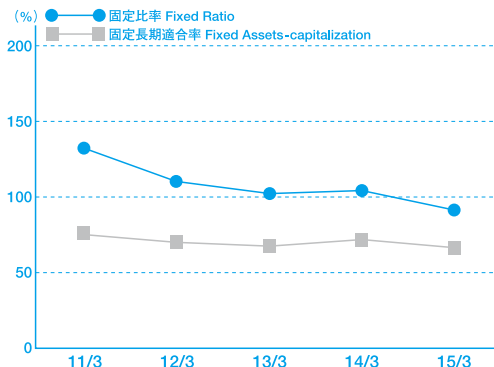
流動比率 / 当座比率

Current Ratio/Quick Ratio



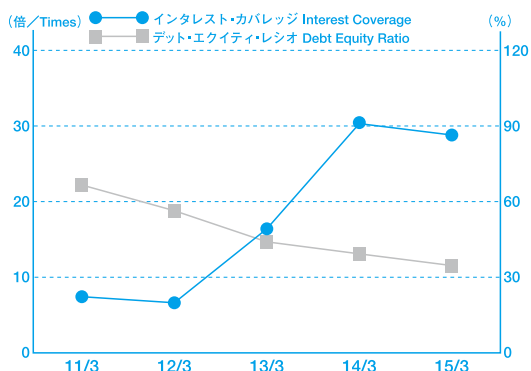
固定比率 / 固定長期適合率

Fixed Ratio/Fixed Assets-capitalization



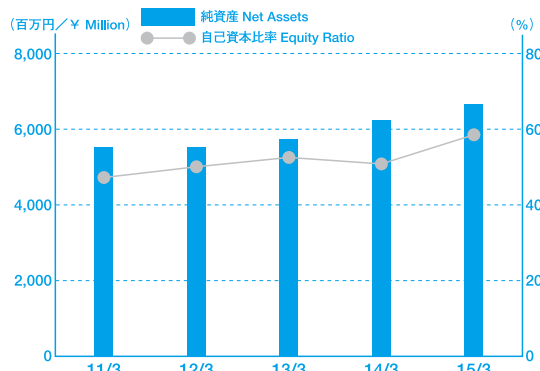
インタレスト・カバレッジ / デット・エクイティ・レシオ

Interest Coverage/Debt Equity Ratio



純資産 / 自己資本比率

Net Assets/Equity Ratio



%

決算期 / Fiscal Year Ended	2011/3	2012/3	2013/3	2014/3	2015/3
流動比率 / Current Ratio	214.67	236.39	219.97	174.15	229.95
当座比率 / Quick Ratio	181.67	206.26	187.24	147.52	166.14
固定比率 / Fixed Ratio	132.30	114.75	102.05	104.85	91.92
固定長期適合率 / Fixed Assets-capitalization	76.04	70.01	67.91	72.52	67.13
インタレスト・カバレッジ(倍) / Interest Coverage (Times)	7.44	6.63	16.38	30.50	28.82
デット・エクイティ・レシオ / Debt Equity Ratio	66.59	57.17	44.07	39.60	34.59
純資産(百万円) / Net Assets (¥ Million)	5,509	5,504	5,729	6,196	6,607
自己資本比率 / Equity Ratio	47.54	50.01	52.50	50.46	58.29

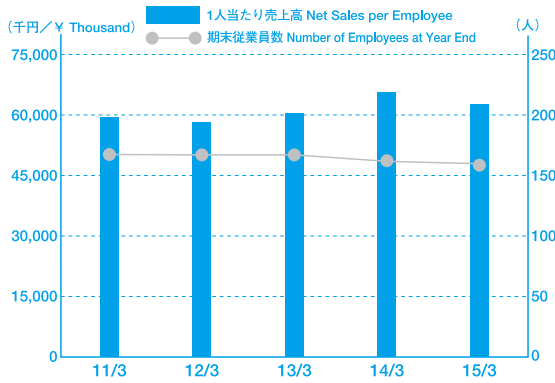
注：流動比率=流動資産÷流動負債×100  
 当座比率=(現金・預金+売上債権+有価証券)÷流動負債×100  
 固定比率=固定資産÷自己資本×100  
 固定長期適合率=固定資産÷(自己資本+固定負債)×100  
 インタレスト・カバレッジ=(営業利益+受取利息・配当金)÷支払利息・割引料  
 デット・エクイティ・レシオ=有利子負債÷自己資本×100  
 自己資本比率=純資産÷総資産×100

Notes: Current Ratio=Current Assets/ Current Liabilities×100  
 Quick Ratio = (Cash and Deposits+ Accounts Receivable+ Securities)/ Current Liabilities×100  
 Fixed Ratio = Fixed Assets/ Equity Capital×100  
 Fixed Assets-capitalization= Fixed Assets/( Equity Capital+ Fixed Liabilities)×100  
 Interest Coverage = (Operating Income+ Interest and Dividend Income)/ Interest Expenses  
 Debt Equity Ratio = Interest-bearing Debt/ Equity Capital×100  
 Equity Ratio = Net Assets/ Total Assets×100

● 効率性 / Efficiency

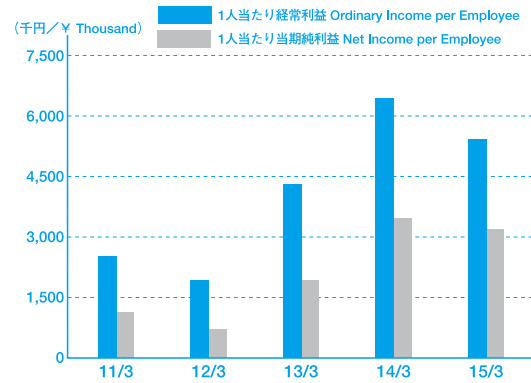
1人当たり売上高 / 期末従業員数

Net Sales per Employee/Number of Employees at Year End



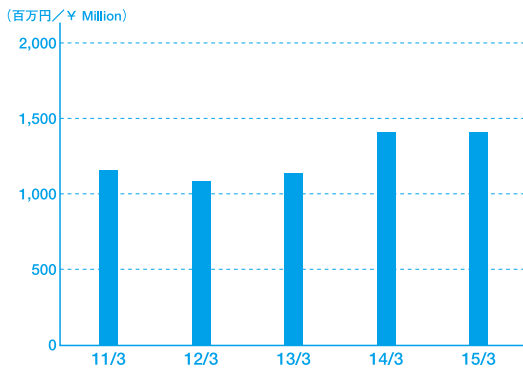
1人当たり経常利益 / 1人当たり当期純利益

Ordinary Income per Employee/Net Income per Employee



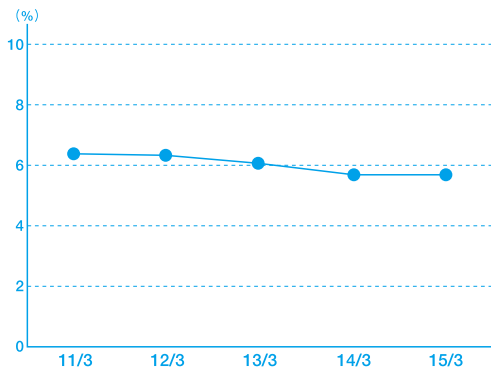
キャッシュ・フロー

Cash Flows



売上高販管費率

Selling, General and Administrative Expenses to Net Sales



決算期 / Fiscal Year Ended	2011/3	2012/3	2013/3	2014/3	2015/3
設備投資額(百万円) / Capital Expenditures (¥ Million)	1,013	135	464	477	399
減価償却費(百万円) / Depreciation (¥ Million)	950	978	817	817	878
1人当たり売上高 / Net Sales per Employee	59,639	58,301	60,594	65,706	62,770
1人当たり経常利益 / Ordinary Income per Employee	2,518	1,917	4,310	6,429	5,406
1人当たり当期純利益 / Net Income per Employee	1,149	715	1,922	3,467	3,191
期末従業員数(人) / Number of Employees at Year End	170	169	169	164	161
キャッシュ・フロー(百万円) / Cash Flows (¥ Million)	1,152	1,099	1,141	1,401	1,406
1株当たりキャッシュ・フロー / Cash Flows per Share	82.63	78.81	81.87	100.47	100.82
1株当たり当期純利益(円) / Net Income per Share (¥)	14.46	8.67	23.29	41.89	37.86
期末発行済み株式数(株) / Number of Shares Outstanding at Year End	13,948,143	13,948,143	13,948,143	13,948,143	13,948,143
売上高販管費率(%) / SG&A Expenses to Net Sales (%)	6.38	6.24	6.05	5.71	5.72

注：従業員1人当たり指標は、期中平均従業員数に基づいて算出しています。  
 キャッシュ・フロー＝当期純利益＋減価償却費  
 売上高販管費率＝販売費及び一般管理費÷売上高×100

Notes: Per Employee Data are based on the yearly average number of employees.  
 Cash Flows = Net Income + Depreciation  
 SG&A Expenses to Net Sales = Selling, General and Administrative Expenses / Net Sales × 100

## ● 貸借対照表 / Balance Sheets

百万円 / ¥ Million

決算期 / Fiscal Year Ended	2011/3	2012/3	2013/3	2014/3	2015/3
<b>【資産の部】 Assets</b>					
流動資産 / Current Assets	4,299	4,690	5,066	5,782	5,262
現金及び預金 / Cash and Deposits	1,762	1,701	1,833	1,660	1,900
受取手形及び営業未収入金 / Notes Receivable and Accounts Receivable	1,484	1,499	1,588	1,945	1,901
リース投資資産 / Lease Investment Assets					364
商品及び製品 / Merchandise and Finished Goods	51	72	80	109	69
仕掛品 / Work in Process	81	14	85	21	48
原材料及び貯蔵品 / Raw Materials and Supplies	209	264	333	440	510
関係会社短期貸付金 / Short-term Loans Receivable from Affiliated Companies					130
前払費用 / Prepaid Expenses	83	94	93	94	110
繰延税金資産 / Deferred Tax Assets	72	60	71	83	67
その他 / Others	162	91	89	133	158
固定資産 / Fixed Assets	7,288	6,316	5,847	6,496	6,074
有形固定資産 / Tangible Fixed Assets	6,088	5,204	4,793	5,391	4,856
建物 / Buildings	437	409	367	343	321
構築物 / Structures	2,501	2,073	1,693	2,164	1,894
機械装置及び運搬具 / Machinery, Equipment and Vehicles	2,093	1,806	1,675	2,050	1,945
工具、器具及び備品 / Tools, Furniture and Fixtures	75	50	43	63	49
土地 / Land	110	110	110	110	110
リース資産 / Leased Assets	393	295	262	234	136
建設仮勘定 / Construction in Progress	475	458	640	424	399
無形固定資産 / Intangible Fixed Assets	69	50	35	76	89
ソフトウェア / Software	55	33	21	10	78
リース資産 / Leased Assets	4	7	5	3	2
その他 / Others	0	0	0	9	9
投資その他の資産 / Investments and Other Assets	1,130	1,061	1,017	1,028	1,128
投資有価証券 / Investment Securities	47	47	47	43	46
関係会社株式 / Investment in Affiliated Companies	140	140	174	212	300
関係会社長期貸付金 / Long-term Loans Receivable from Affiliated Companies					71
長期前払費用 / Long-term Prepaid Expenses	46	41	35	29	35
繰延税金資産 / Deferred Tax Assets	220	226	233	260	256
敷金及び保証金 / Lease Guarantee and Rental Deposits	284	257	219	207	197
前払年金費用 / Prepaid Pension Costs	—	—	—	—	219
その他 / Others	400	353	306	273	1
資産合計 / Total Assets	11,588	11,007	10,913	12,278	11,336



百万円/¥ Million

決算期/Fiscal Year Ended	2011/3	2012/3	2013/3	2014/3	2015/3
<b>【負債の部】 Liabilities</b>					
流動負債/Current Liabilities	2,002	1,984	2,303	3,320	2,288
営業未払金/Accounts Payable	957	922	964	1,184	982
短期借入金/Short-term Loans Payable					260
1年内返済予定の長期借入金/Current Portion of Long-term Debt	423	511	497	319	336
リース債務/Leased Liabilities	102	105	118	117	48
未払金/Accounts Payable	170	64	289	876	204
未払費用/Accrued Expenses	272	234	249	250	218
未払法人税等/Accrued Income Taxes	64	72	171	301	133
未払消費税/Accrued Consumption Taxes					73
その他/Others	11	72	12	270	31
固定負債/Fixed Liabilities	4,076	3,518	2,880	2,762	2,440
長期借入金/Long-term Debt	2,818	2,307	1,737	1,618	1,281
リース債務/Leased Liabilities	323	222	170	138	99
製品保証引当金/Provision for Product Warranties	—	—	—	24	15
退職給付引当金/Accrued Retirement Benefits	896	955	939	942	1,003
資産除去債務/Asset Retirement Obligations	31	32	32	39	38
その他/Others	5	0	0	0	0
負債合計/Total Liabilities	6,079	5,502	5,183	6,082	4,728
<b>【純資産の部】 Net Assets</b>					
株主資本/Shareholders' Equity	5,508	5,504	5,731	6,190	6,564
資本金/Common Stock	2,038	2,038	2,038	2,038	2,038
資本剰余金/Legal Capital Surplus	114	114	114	114	114
利益剰余金/Retained Earnings	3,355	3,351	3,578	4,037	4,411
自己株式/Treasury Stock	△0	△0	△0	△0	△0
評価・換算差額等/Valuation and Translation Adjustments	0	0	△1	6	43
その他有価証券評価差額金/Other Securities Profit or Loss from Valuation	0	0	△1	6	43
純資産合計/Total Net Assets	5,509	5,504	5,729	6,196	6,607
負債純資産合計/Total Liabilities and Net Assets	11,588	11,007	10,913	12,278	11,336

## ● 損益計算書/Statements of Income

百万円/¥ Million

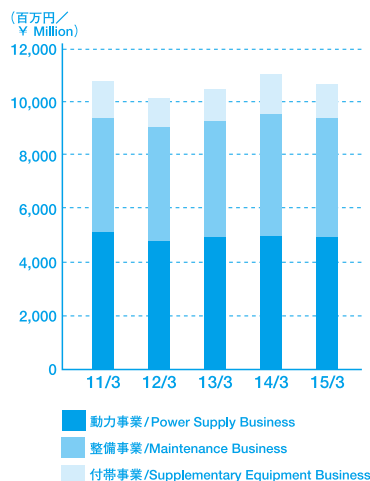
決算期/Fiscal Year Ended	2011/3	2012/3	2013/3	2014/3	2015/3
売上高/Net Sales	10,466	9,852	10,240	11,071	10,388
売上原価/Cost of Sales	9,294	8,866	8,844	9,353	8,983
売上総利益/Gross Profit	1,171	986	1,395	1,717	1,404
販売費及び一般管理費/Selling, General and Administrative Expenses	667	614	619	632	594
営業利益/Operating Income	503	372	776	1,085	810
営業外収益/Non-operating Income	6	8	5	35	113
営業外費用/Non-operating Expenses	68	56	53	37	29
経常利益/Ordinary Income	442	324	728	1,083	894
特別利益/Extraordinary Income	—	0	—	—	—
特別損失/Extraordinary Losses	57	53	186	136	28
税引前当期純利益/Income before Income Taxes	385	270	542	946	865
法人税、住民税及び事業税/Income Taxes, Inhabitant Taxes and Enterprise Taxes	160	144	233	406	318
法人税等調整額/Income Taxes Adjustment	22	5	△16	△44	19
当期純利益/Net Income	201	120	324	584	528

● 連結財務ハイライト / Consolidated Financial Highlights

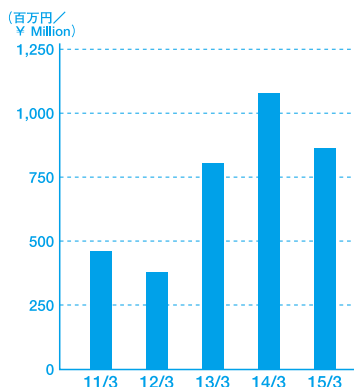
百万円 / ¥ Million

決算期 / Fiscal Year Ended	2011/3	2012/3	2013/3	2014/3	2015/3
売上高 / Net Sales	10,743	10,091	10,462	11,315	10,671
動力事業 / Power Supply Business	5,118	4,776	4,904	4,991	4,959
整備事業 / Maintenance Business	4,270	4,271	4,329	4,556	4,480
付帯事業 / Supplementary Equipment Business	1,354	1,043	1,228	1,767	1,230
営業利益 / Operating Income	523	424	807	1,083	778
経常利益 / Ordinary Income	461	375	758	1,077	860
当期純利益 / Net Income	209	119	339	570	469
純資産 / Net Assets	5,757	5,752	5,992	6,293	6,776
総資産 / Total Assets	12,154	11,583	11,623	12,820	12,131
設備投資額 / Capital Investment	1,013	135	464	1,486	893
減価償却費 / Depreciation	951	978	816	770	909
1株当たり純資産(円) / Net Assets per Share (¥)	412.81	412.41	429.60	451.21	484.54
1株当たり当期純利益(円) / Net Income per Share (¥)	15.01	8.58	24.35	40.90	33.64
自己資本比率(%) / Equity Ratio (%)	47.4	49.7	51.6	49.1	55.7
自己資本当期純利益率(%) / Return on Equity (%)	3.7	2.1	5.8	9.3	7.2
営業活動によるキャッシュ・フロー / Cash Flows from Operating Activities	1,448	1,326	1,315	1,354	1,265
投資活動によるキャッシュ・フロー / Cash Flows from Investing Activities	△1,022	△204	△295	△1,073	△1,385
財務活動によるキャッシュ・フロー / Cash Flows from Financing Activities	7	△651	△789	△545	△439
現金及び現金同等物の期末残高 / Cash and Cash Equivalents at Year End	2,553	3,024	3,254	2,989	2,429
期末従業員数(人) / Number of Employees at Year End	678	644	616	603	609

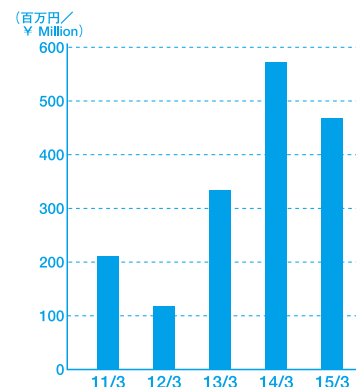
売上高  
Net Sales



経常利益  
Ordinary Income



当期純利益  
Net Income



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