

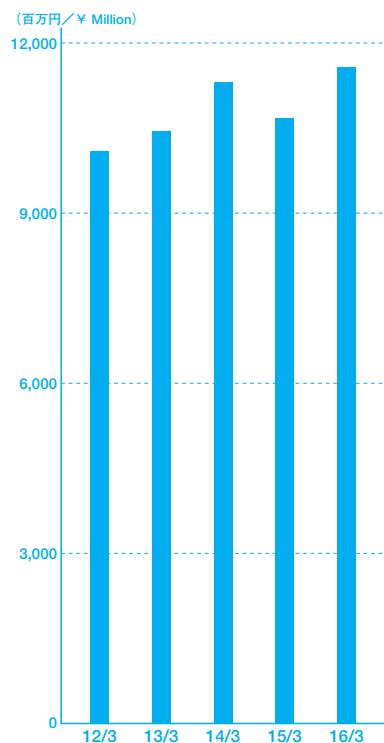
2016 DATA SHEETS

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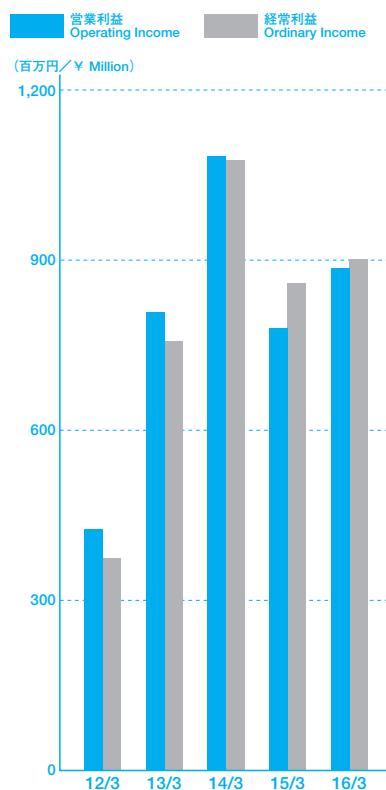


● 連結業績推移 / Operating Results

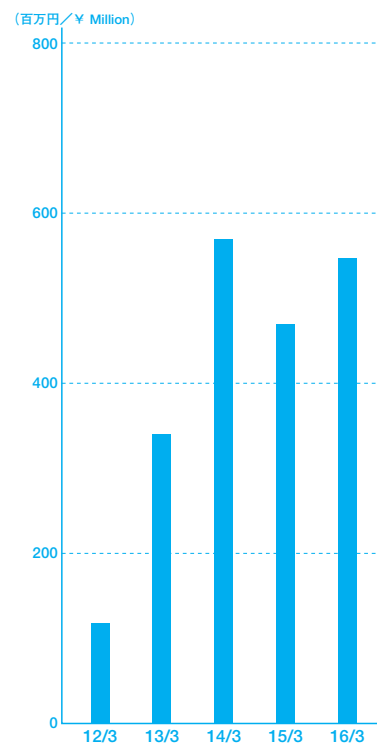
売上高
Net Sales



営業利益 / 経常利益
Operating Income / Ordinary Income



親会社株主に帰属する当期純利益
Profit Attributable to Owners of Parent



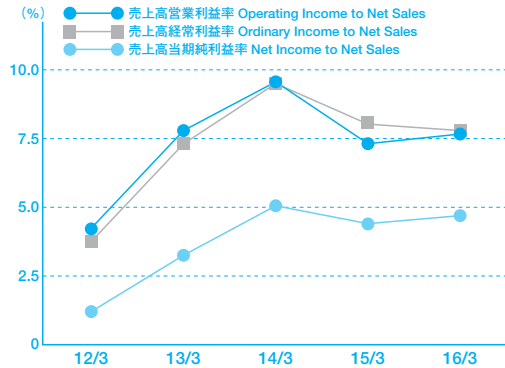
百万円/¥ Million

決算期 / Fiscal Year Ended	2012/3	2013/3	2014/3	2015/3	2016/3
売上高 / Net Sales	10,091	10,462	11,315	10,671	11,582
営業利益 / Operating Income	424	807	1,083	778	887
経常利益 / Ordinary Income	375	758	1,077	860	902
親会社株主に帰属する当期純利益 / Profit Attributable to Owners of Parent	119	339	570	469	547

● 収益性 / Profitability

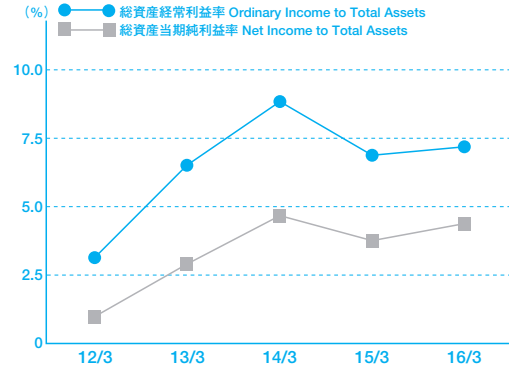
売上高営業利益率 / 経常利益率 / 当期純利益率

Operating Income to Net Sales / Ordinary Income to Net Sales / Net Income to Net Sales



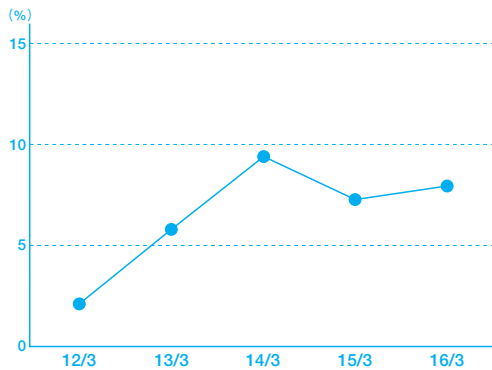
総資産経常利益率 / 総資産当期純利益率

Ordinary Income to Total Assets / Net Income to Total Assets



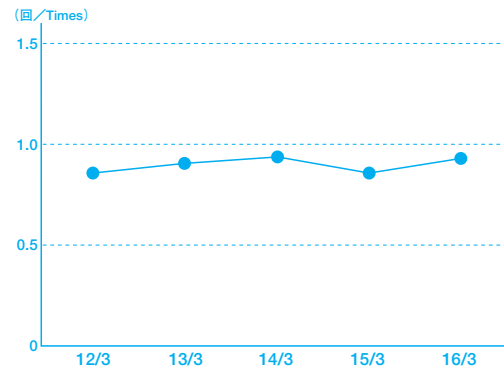
自己資本当期純利益率

Return on Equity



総資産回転率

Total Assets Turnover



決算期 / Fiscal Year Ended	2012/3	2013/3	2014/3	2015/3	2016/3
売上高総利益率 / Gross Profit to Net Sales	11.46	14.77	16.17	14.23	15.93
売上高営業利益率 / Operating Income to Net Sales	4.21	7.72	9.57	7.30	7.67
売上高経常利益率 / Ordinary Income to Net Sales	3.72	7.25	9.52	8.07	7.79
売上高当期純利益率 / Net Income to Net Sales	1.19	3.25	5.04	4.40	4.73
総資産経常利益率 / Ordinary Income to Total Assets	3.16	6.54	8.82	6.90	7.24
総資産当期純利益率 / Net Income to Total Assets	1.01	2.93	4.67	3.76	4.40
自己資本当期純利益率 / Return on Equity	2.08	5.78	9.29	7.18	7.93
総資産回転率(回) / Total Assets Turnover (Times)	0.85	0.90	0.93	0.86	0.93

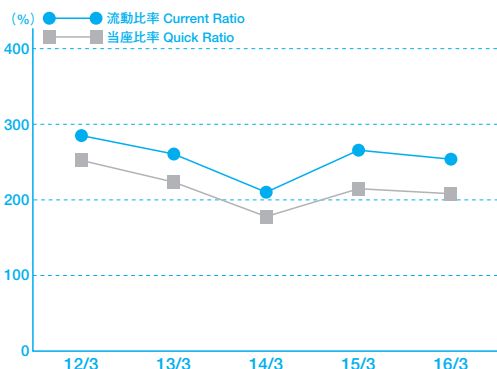
注：売上高総利益率 = 売上総利益 ÷ 売上高 × 100
 売上高営業利益率 = 営業利益 ÷ 売上高 × 100
 売上高経常利益率 = 経常利益 ÷ 売上高 × 100
 売上高当期純利益率 = 親会社株主に帰属する当期純利益 ÷ 売上高 × 100
 総資産経常利益率 = 経常利益 ÷ 総資産(期中平均) × 100
 総資産当期純利益率 = 親会社株主に帰属する当期純利益 ÷ 総資産(期中平均) × 100
 自己資本当期純利益率 = 親会社株主に帰属する当期純利益 ÷ 自己資本(期中平均) × 100
 総資産回転率 = 売上高 ÷ 総資産(期中平均)

Notes: Gross Profit to Net Sales = Gross Profit / Net Sales × 100
 Operating Income to Net Sales = Operating Income / Net Sales × 100
 Ordinary Income to Net Sales = Ordinary Income / Net Sales × 100
 Net Income to Net Sales = Profit Attributable to Owners of Parent / Net Sales × 100
 Ordinary Income to Total Assets = Ordinary Income / Total Assets (Yearly Average) × 100
 Return on Assets = Profit Attributable to Owners of Parent / Total Assets (Yearly Average) × 100
 Return on Equity = Profit Attributable to Owners of Parent / Equity Capital (Yearly Average) × 100
 Total Assets Turnover = Net Sales / Total Assets (Yearly Average)

● 安定性 / Stability

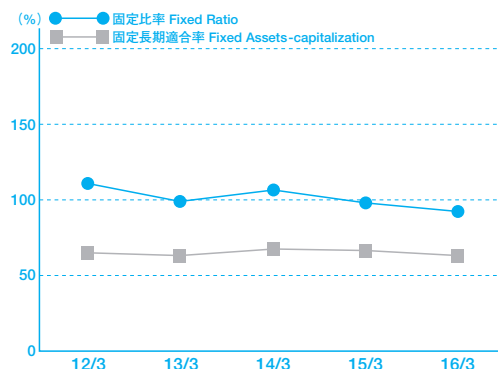
流動比率 / 当座比率

Current Ratio/Quick Ratio



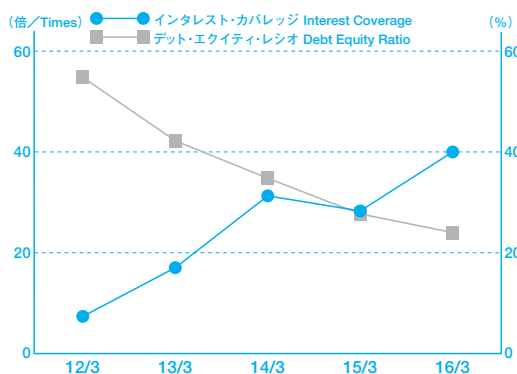
固定比率 / 固定長期適合率

Fixed Ratio/Fixed Assets-capitalization



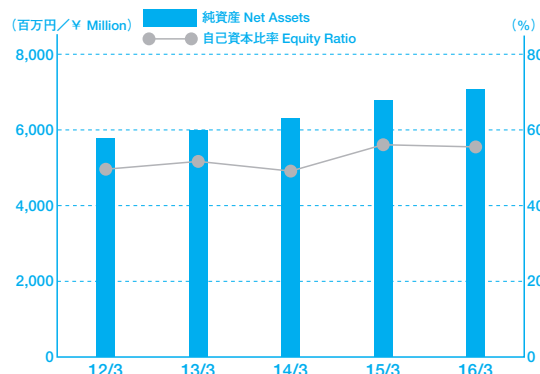
インタレスト・カバレッジ / デット・エクイティ・レシオ

Interest Coverage/Debt Equity Ratio



純資産 / 自己資本比率

Net Assets/Equity Ratio



%

決算期 / Fiscal Year Ended	2012/3	2013/3	2014/3	2015/3	2016/3
流動比率 / Current Ratio	285.96	259.57	210.17	266.05	253.90
当座比率 / Quick Ratio	251.25	222.98	177.93	214.34	208.46
固定比率 / Fixed Ratio	111.30	99.42	106.64	98.93	93.05
固定長期適合率 / Fixed Assets-capitalization	65.52	63.10	67.70	66.42	63.54
インタレスト・カバレッジ(倍) / Interest Coverage (Times)	7.55	17.03	31.01	28.31	40.02
デット・エクイティ・レシオ / Debt Equity Ratio	54.71	42.14	34.85	27.58	24.15
純資産(百万円) / Net Assets (¥ Million)	5,752	5,992	6,293	6,776	7,058
自己資本比率 / Equity Ratio	49.66	51.55	49.09	55.86	55.21

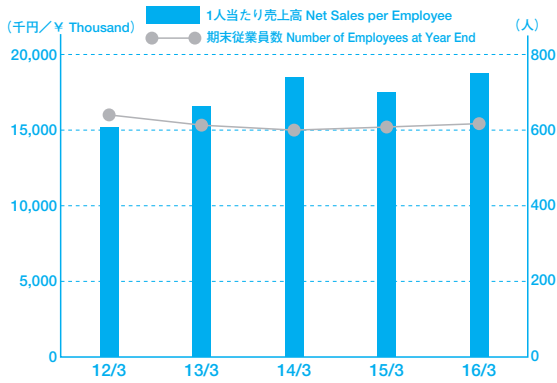
注：流動比率=流動資産÷流動負債×100
 当座比率=(現金・預金+売上債権+有価証券)÷流動負債×100
 固定比率=固定資産÷自己資本×100
 固定長期適合率=固定資産÷(自己資本+固定負債)×100
 インタレスト・カバレッジ=(営業利益+受取利息・配当金)÷支払利息・割引料
 デット・エクイティ・レシオ=有利子負債÷自己資本×100
 自己資本比率=純資産÷総資産×100

Notes: Current Ratio=Current Assets/Current Liabilities×100
 Quick Ratio=(Cash and Deposits+Accounts Receivable+Securities)/Current Liabilities×100
 Fixed Ratio=Fixed Assets/Equity Capital×100
 Fixed Assets-capitalization=Fixed Assets/(Equity Capital+Fixed Liabilities)×100
 Interest Coverage=(Operating Income+Interest and Dividend Income)/Interest Expenses
 Debt Equity Ratio=Interest-bearing Debt/Equity Capital×100
 Equity Ratio=Net Assets/Total Assets×100

● 効率性 / Efficiency

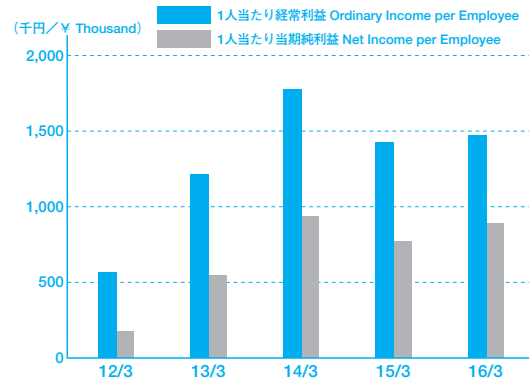
1人当たり売上高 / 期末従業員数

Net Sales per Employee/Number of Employees at Year End



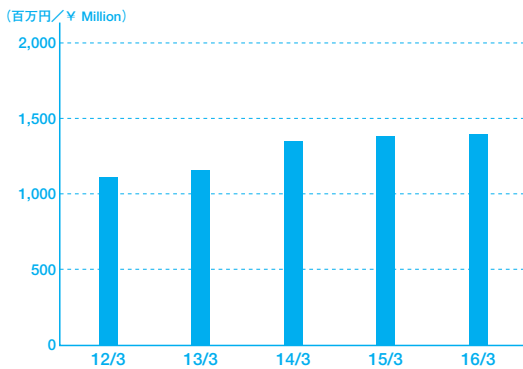
1人当たり経常利益 / 1人当たり当期純利益

Ordinary Income per Employee/Net Income per Employee



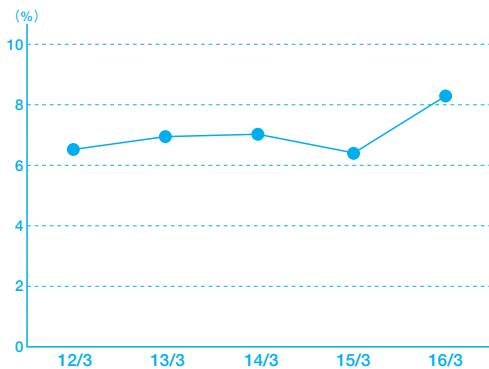
キャッシュ・フロー

Cash Flows



売上高販管費率

Selling, General and Administrative Expenses to Net Sales



千円/¥ Thousand

決算期 / Fiscal Year Ended	2012/3	2013/3	2014/3	2015/3	2016/3
設備投資額(百万円) / Capital Expenditures (¥ Million)	135	464	1,485	893	775
減価償却費(百万円) / Depreciation (¥ Million)	978	816	770	909	838
1人当たり売上高 / Net Sales per Employee	15,209	16,567	18,550	17,609	18,817
1人当たり経常利益 / Ordinary Income per Employee	566	1,202	1,767	1,420	1,466
1人当たり当期純利益 / Net Income per Employee	180	538	935	774	890
期末従業員数(人) / Number of Employees at Year End	646	617	603	609	622
キャッシュ・フロー(百万円) / Cash Flows (¥ Million)	1,098	1,155	1,341	1,379	1,386
1株当たりキャッシュ・フロー / Cash Flows per Share	78.74	82.87	96.16	98.87	99.40
1株当たり当期純利益(円) / Net Income per Share (¥)	8.58	24.35	40.90	33.64	39.29
期末発行済み株式数(株) / Number of Shares Outstanding at Year End	13,950,000	13,950,000	13,950,000	13,950,000	13,950,000
売上高販管費率(%) / SG&A Expenses to Net Sales (%)	6.47	6.92	7.00	6.39	8.26

注：従業員1人当たり指標は、期中平均従業員数に基づいて算出しています。
 キャッシュ・フロー＝親会社株主に帰属する当期純利益＋減価償却費
 売上高販管費率＝販売費及び一般管理費÷売上高×100

Notes: Per Employee Data are based on the yearly average number of employees.
 Cash Flows=Profit Attributable to Owners of Parent+Depreciation
 SG&A Expenses to Net Sales= Selling, General and Administrative Expenses/
 Net Sales ×100

● 貸借対照表 / Balance Sheets

百万円 / ¥ Million

決算期 / Fiscal Year Ended	2012/3	2013/3	2014/3	2015/3	2016/3
【資産の部】 Assets					
流動資産 / Current Assets	5,181	5,666	6,109	5,445	6,217
現金及び預金 / Cash and Deposits	2,133	2,362	1,897	2,429	2,858
受取手形及び営業未収入金 / Notes Receivable and Accounts Receivable	1,527	1,614	1,982	1,957	2,247
有価証券 / Securities	890	891	1,292	—	—
商品及び製品 / Merchandise and Finished Goods	72	80	109	70	87
仕掛品 / Work in Process	14	85	21	53	53
原材料及び貯蔵品 / Raw Materials and Supplies	275	343	450	521	573
前払費用 / Prepaid Expenses	—	—	—	139	148
繰延税金資産 / Deferred Tax Assets	137	150	160	134	164
その他 / Others	129	138	193	139	86
貸倒引当金 / Allowance for Doubtful Accounts	—	△1	—	—	△0
固定資産 / Fixed Assets	6,402	5,957	6,711	6,686	6,567
有形固定資産 / Tangible Fixed Assets	5,205	4,793	5,393	5,248	5,215
建物及び構築物(純額) / Buildings and Structures, Net	2,483	2,061	2,508	2,451	2,252
機械装置及び運搬具(純額) / Machinery, Equipment and Vehicles, Net	1,807	1,675	2,050	2,097	2,241
土地 / Land	110	110	110	110	110
リース資産(純額) / Leased Assets, Net	295	262	234	136	96
建設仮勘定 / Construction in Progress	458	640	424	399	473
その他(純額) / Others, Net	50	43	65	52	40
無形固定資産 / Intangible Fixed Assets	51	36	77	218	185
特許権 / Patent Right	—	—	—	93	81
ソフトウェア / Software	33	21	10	78	59
ソフトウェア仮勘定 / Software in Progress	—	—	53	—	4
その他 / Others	17	15	13	47	40
投資その他の資産 / Investments and Other Assets	1,145	1,126	1,239	1,218	1,166
投資有価証券 / Investment Securities	89	123	157	212	222
繰延税金資産 / Deferred Tax Assets	408	440	570	512	575
敷金及び保証金 / Lease Guarantee and Rental Deposits	259	221	208	198	195
長期前払費用 / Long-term Prepaid Expenses	41	35	29	48	47
退職給付に係る資産 / Net Defined Benefit Asset	—	—	272	244	122
貸倒引当金 / Allowance for Doubtful Accounts	△6	—	—	—	—
その他 / Others	353	306	1	1	1
資産合計 / Total Assets	11,583	11,623	12,820	12,131	12,785

百万円/¥ Million

決算期/Fiscal Year Ended	2012/3	2013/3	2014/3	2015/3	2016/3
【負債の部】 Liabilities					
流動負債/Current Liabilities	1,811	2,182	2,906	2,046	2,448
営業未払金/Accounts Payable	466	539	748	548	581
短期借入金/Short-term Loans Payable	—	—	—	29	49
1年内返済予定の長期借入金/Current Portion of Long-term Debt	511	497	319	336	355
リース債務/Leased Liabilities	105	118	117	48	33
未払法人税等/Accrued Income Taxes	82	200	311	156	251
未払消費税/Accrued Consumption Taxes	—	—	—	177	80
未払金/Accounts Payable	64	286	873	239	529
未払費用/Accrued Expenses	464	484	490	448	493
その他/Others	117	55	46	61	75
固定負債/Fixed Liabilities	4,019	3,448	3,620	3,308	3,278
長期借入金/Long-term Debt	2,307	1,737	1,618	1,350	1,194
リース債務/Leased Liabilities	222	170	138	99	71
製品保証引当金/Provision for Product Warranties	—	—	24	15	6
退職給付引当金/Provision for Retirement Benefits	1,457	1,507	—	—	—
退職給付に係る負債/Net Defined Benefit Liability	—	—	1,799	1,773	1,937
資産除去債務/Asset Retirement Obligations	32	32	39	68	67
その他/Others	0	0	0	0	0
負債合計/Total Liabilities	5,831	5,631	6,526	5,354	5,727
【純資産の部】 Net Assets					
株主資本/Shareholders' Equity	5,751	5,993	6,438	6,754	7,176
資本金/Common Stock	2,038	2,038	2,038	2,038	2,038
資本剰余金/Legal Capital Surplus	114	114	114	114	114
利益剰余金/Retained Earnings	3,598	3,840	4,285	4,601	5,023
自己株式/Treasury Stock	△0	△0	△0	△0	△0
その他有価証券評価差額金/Other Securities Profit or Loss from Valuation	0	△1	6	43	52
退職給付に係る調整累計額/Remeasurements of Defined Benefit Plans	—	—	△151	△39	△170
その他の包括利益累計額合計/Total Accumulated Other Comprehensive Income	0	△1	△145	4	△118
非支配株主持分/Non-controlling Interests	—	—	—	18	—
純資産合計/Total Net Assets	5,752	5,992	6,293	6,776	7,058
負債純資産合計/Total Liabilities and Net Assets	11,583	11,623	12,820	12,131	12,785

● 損益計算書 / Statements of Income

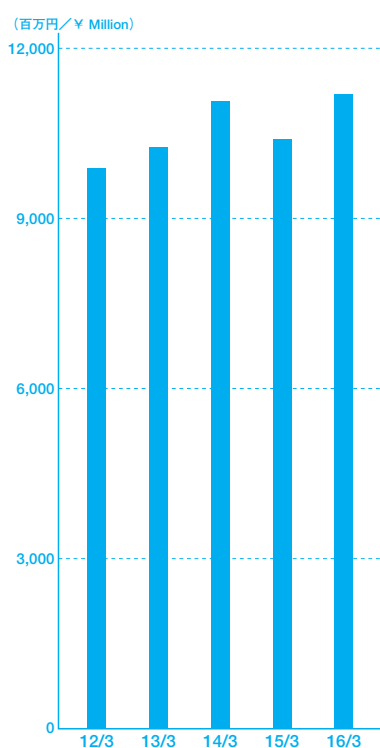
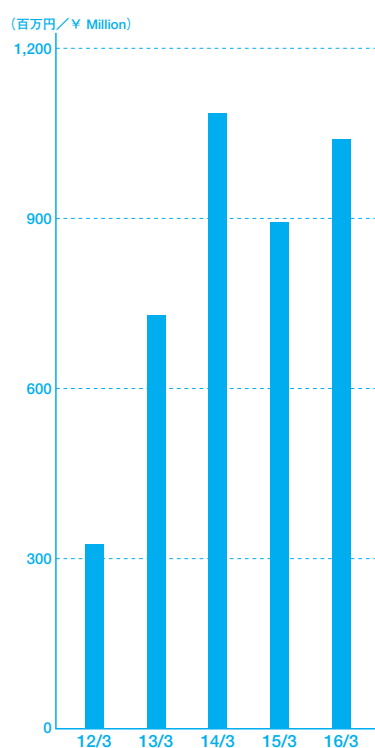
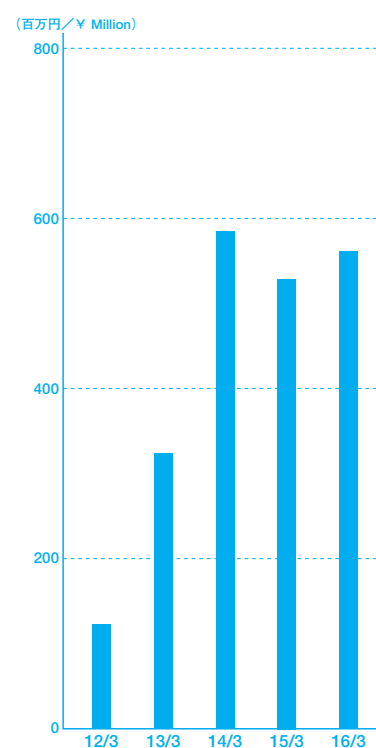
百万円/¥ Million

決算期/Fiscal Year Ended	2012/3	2013/3	2014/3	2015/3	2016/3
売上高/Net Sales	10,091	10,462	11,315	10,671	11,582
売上原価/Cost of Sales	8,934	8,916	9,485	9,152	9,737
売上総利益/Gross Profit	1,156	1,545	1,829	1,518	1,844
販売費及び一般管理費/Selling, General and Administrative Expenses	731	738	746	739	956
営業利益/Operating Income	424	807	1,083	778	887
営業外収益/Non-operating Income	8	6	32	113	41
営業外費用/Non-operating Expenses	57	55	38	31	26
経常利益/Ordinary Income	375	758	1,077	860	902
特別利益/Extraordinary Income	0	0	—	—	6
特別損失/Extraordinary Losses	53	186	136	28	16
税金等調整前当期純利益/Profit before Income Taxes	321	572	940	832	893
法人税、住民税及び事業税/Income Taxes, Inhabitant Taxes and Enterprise Taxes	173	277	430	352	401
法人税等調整額/Income Taxes Adjustment	29	△43	△60	15	△38
法人税等合計/Total Income Taxes	202	233	370	368	363
親会社株主に帰属する当期純利益/Profit Attributable to Owners of Parent	119	339	570	469	547

● 個別財務ハイライト / Non-consolidated Financial Highlights

百万円 / ¥ Million

決算期 / Fiscal Year Ended	2012/3	2013/3	2014/3	2015/3	2016/3
売上高 / Net Sales	9,852	10,240	11,071	10,388	11,185
営業利益 / Operating Income	372	776	1,085	810	1,023
経常利益 / Ordinary Income	324	728	1,083	894	1,037
当期純利益 / Net Income	120	324	584	528	561
純資産 / Net Assets	5,504	5,729	6,196	6,607	7,052
総資産 / Total Assets	11,007	10,913	12,278	11,336	12,168
期末従業員数(人) / Number of Employees at Year End	169	169	164	161	165

売上高
 Net Sales

経常利益
 Ordinary Income

当期純利益
 Net Income


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